

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE:

Chapter 11

Case No. 12-12020 (MG)

RESIDENTIAL CAPITAL, LLC, *et al.*,

Jointly Administered

Debtors.

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**NOTICE OF INTENT TO PARTICIPATE IN
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that Wells Fargo Bank, N.A., solely in its capacity as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee, master servicer, custodian and/or similar agency capacities in respect of certain residential mortgage-backed securities trusts, represented by Alston & Bird LLP, has filed Claims Numbers 3581, 6502 - 6552, and 6553 - 6603 (the “Claims”) against one or more of the Debtors in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) in liquidated and unliquidated amounts, as fully set forth in the Claims, and are parties-in-interest in the confirmation of a plan in the Chapter 11 Cases.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objection by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named party-in-interest and its counsel intends to participate as follows in Plan Discovery, as defined in the *Amended Order Establishing a Discovery Protocol in Connection with Discovery Relating to Plan Confirmation*, entered by the Court on September 9, 2013 [Docket No. 4974].

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Designation of Contact(s) to Receive Any Notice Required under the Order (address, phone and e-mail):

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Dated: September 16, 2013

ALSTON & BIRD LLP

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*Counsel to Wells Fargo Bank, N.A., as Trustee of
Certain Mortgage Backed Securities Trusts*